



The United States Trustee Presents

Learn the basics of Subchapter V Chapter 11 law.

Friday, September 13, 2024 12:00 – 1:15 pm

Via Microsoft Teams

Presented by the United States Trustee's Office, District of Hawaii

Cost: Free

CLE: one credit (pending approval)

For reservations, email Curtis Ching at curtis.b.ching@usdoj.gov by Aug. 30, 2024

A Microsoft Teams Invitation will be sent to confirm the reservation.

Outline:

Subchapter V Chapter 11 Basics

- I. Subchapter V Overview
- II. Subchapter V Debtor Eligibility Requirements: Selected Issues
 - a. Section 1182
 - b. Bankruptcy Rule 1020(b)
 - c. Burden of Proof
 - d. “Engaged in Commercial or Business Activities”
 - e. Debt Limits
 - f. Affiliated Debtors
- III. Subchapter V Case Administration
 - a. Debtor's Duties
 - b. Retention and Compensation of Professionals
 - c. Appointment of Subchapter V Trustee
 - i. Subch V Trustee's Duties

- ii. Subch V Trustee Compensation
 - d. Joint Administration
- IV. Subchapter V Plan Confirmation
 - a. Plan Contents and Disclosures
 - b. Plan Confirmation Standards
 - c. Consensual vs. Non-Consensual Plans
 - d. Plan Solicitation and Balloting
- V. Subchapter V Remedies for Debtor Misconduct, Default, or Failure to Progress Case
 - a. Statutory Remedies
 - b. Subchapter V Trustee Expanded Powers
 - c. Post-Confirmation Removal of DIP